

Propane is Energy for all

Propane is a Canadian energy source, produced in Canada, for Canadians, from coast to coast

Used daily by millions of Canadians from heating homes, drying crops, powering forklifts to transporting children to school.



Propane is affordable

Up to 45% cost savings as compared to diesel

Furnaces can reach up to 97% efficiency, whereas oil furnaces typically range between 60% and 80% efficiency.

Reduced long-term maintenance expenses

Zero risk of contamination which **lowers** insurance bills



Propane is accessible

Perfect for **rural and remote** locations, delivered and stored in a tank without deterioration like diesel

Highly **portable and versatile**

Unmatched in distribution **infrastructure across** Canada

Ideal as a backup source for critical infrastructure like hospitals and as a hybrid with renewable technologies

Propane is cleaner



Recognized by governments globally as a lower-carbon energy that improves indoor and outdoor air quality and reduces GHG emissions.



A lower emission energy source than heating oil, propane is ideal for Indigenous, rural, and remote communities.



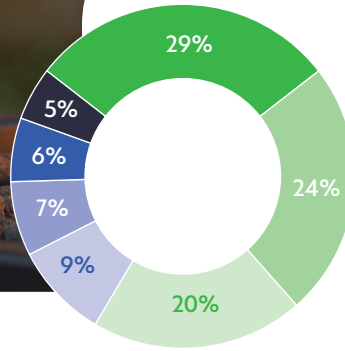
Renewable – propane made from renewable materials is already being produced in Canada, the U.S. and Europe.





National Economic Overview in 2022

Propane demand by sector



- Mining & oil and gas
- Non-energy use & producers' consumption
- Commercial / Institutional
- Residential
- Manufacturing & construction
- Transportation
- Agriculture



Propane industry continues to grow

\$5.9 B GDP

5 B GDP in 2018



Number of households using propane as a main energy source **increasing**

285,827

150,390 in 2018



Propane production is increasing

312,000 barrels per day

191,000 b/d in 2015



Job growth is strong

27,000+

employed



Amount of commercial building floor space using propane

22+ M m²

Equivalent to over **4,000 football fields!**



Number of auto propane fuelling stations across Canada

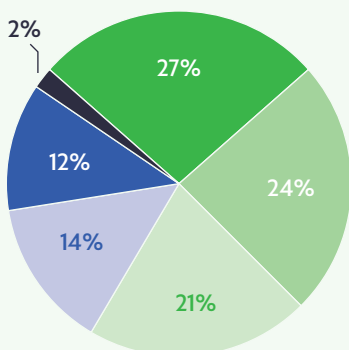
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Economic Impact

These government revenues help support the operations of hospitals, seniors' homes, schools and community centres, contributing to Canadians' high quality of living.

Estimated government revenues (\$millions)

Total **\$2.6 B**

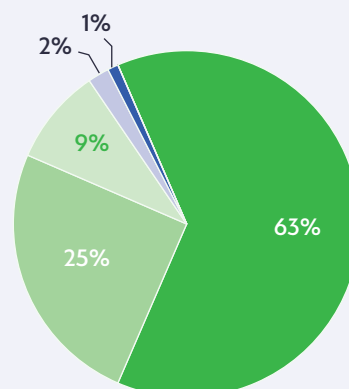


- \$691 Indirect taxes
- \$615 Personal income taxes
- \$556 Royalties
- \$363 Carbon taxes
- \$311 Corporate income taxes
- \$67 Other taxes

Exports

Over 50% of Canada's propane is exported, with a growing share being sent to non-U.S. destinations, where it is helping to replace higher-emission energy sources like coal

Propane exports by destination



- U.S.
- Japan
- South Korea
- Mexico
- China
- Singapore